Jetstream Overview: A national research and education cloud

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What is Jetstream and why does it exist?

- NSF’s first production cloud facility
- Focus on ease-of-use, broad accessibility
- User-selectable library of preconfigured virtual machines
- Provides on-demand interactive computing and analysis or persistent services such as gateways
- Enables configurable environments; programmable cyberinfrastructure
Who uses Jetstream?

- The researcher needing a handful of cores (1 to 44/vCPU)
- Software creators and researchers needing to create their own VMs and workflows
- Science gateway creators using Jetstream as either the frontend or processor for scientific jobs
- STEM Educators teaching on a variety of subjects
M87 black hole: how cloud computing supports astronomy

- Event Horizon Telescope (a telescope array consisting of a global network of radio telescopes), a large number of scientists, NASA spacecraft, and a variety of computing resources enabled the first image of a black hole.

- For the M87 back hole image, two critical steps were done in the cloud and piloted on Jetstream:
  - correcting for anomalies, so that further image processing could occur, and
  - large survey study of how image reconstruction algorithms affect the final images.

- The team is also developing new methods to correlate data from multiple telescopes (to reduce data from petascale to terascale) in the cloud.
2019 Jetstream REU participants examined best-practices for supporting AI projects for field biologists.
Brainlife.io is a science gateway for neuroscience analysis.

Allows creation of custom workflows that can be saved and shared

Began using only Jetstream and other XSEDE resources and has grown to use

Expanded to use Microsoft’s Azure cloud via the Midwest Big Data Hub

Backed with multiple virtual Slurm clusters on IU and TACC clouds
What Jetstream isn’t…

• It’s not traditional HPC
• There’s no shared filesystem (think cloudy!)
• There’s no high-end interconnect fabric (keep thinking cloudy!)
• There aren’t GPUs widely available
• It isn’t Amazon, Azure, or GCE (similar, but...)
HPC vs Cloud

Adapting to a different environment:
• No reservations, no queueing – more interactive usage
• Being your own admin – hey, we have root!**
• You really can have almost any (linux) software you want**

** Here there be dragons...
Jetstream and way of the cloud...

- **Cloudy Technologies**: clouds are more than just virtual machines (VM)
  - **Old way**: robust (expensive) infrastructure, weak (cheap) software
    - You expect the hardware to not fail
    - State in maintained in volatile data structures
  - **Cloudy way**: commodity infrastructure, robust software
    - Expect & plan for infrastructure to fail
    - Put intelligence into the software to handle infrastructure failure
- And my favorite...
Thinking about VMs...

Cows, not pets: pets take great amount of care, feeding, and you name them; cows you intend to have high turnover and you give them numbers.

-- Mike Lowe (Jetstream architect)

**some caveats for gateways...**
Jetstream System Overview

http://wiki.jetstream-cloud.org/Network+configuration+and+policies
Platform Overview
Cloud Computing Terms...simplified

**Image:** a file on a disk. It will be booted to create an...

**Instance:** a running virtual server; i.e. something you can log into.

**State:** something worth remembering; i.e. the state of the system
Cloud Computing Terms...simplified

**Flavor**: the size of a running instance; i.e. #core, RAM, disk

**Hypervisor**: the thing the instance runs on; something akin to a software defined hardware compute server.

**Snapshot**: the process of taking an instance and turning it to an image.
Cloud Computing Terms...simplified

States:

Running: the instance is up & running
Suspended: the instance is memory resident on the hypervisor but not running
Stopped: the instance is shutdown akin to powering down
Shelved: the instance is shutdown, written to disk, and stored

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XSEDE/Jetstream specific information:

http://wiki.jetstream-cloud.org/XSEDE+Service+Units+and+Jetstream
Object store: a blob of bits; it has a starting address & a size. There may be metadata associated with the object. The data is consumed in a streaming manner.

Block store: a software defined entity akin to an unformatted hardware disk drive, data is stored in blocks and has no metadata associated at the lowest levels

Filesystem: hierarchical in nature, directories & files, ability to open, seek, read, write.

Persistent storage: If you pull the plug, it will still exist when power is restored. Safe to store data or state here.

Ephemeral storage: If you pull the plug, it no longer exists. (Don’t leave your data here!!!)
What is Jetstream – a closer look

- **Software layers**
  - **Atmosphere** web interface
    - library of images, generic, domain specific
    - simplify VM administration
  - **OpenStack**: software tools for building and managing cloud computing platforms for public and private clouds.
  - **KVM hypervisor**: what the VMs run on
  - **Ceph**: storage platform that stores data on a single distributed computer cluster, and provides interfaces for **object-**, **block-** and **file-level** storage.
  - **Operating systems**: CentOS, Ubuntu, Windows(?)
  - **Applications**: e.g. software developed by the domain specialist, gateways, etc.
API Access to Jetstream

• What was unexpected
  • Demand for *programmable cyberinfrastructure*
  • Great platform for learning *system administration skills*
  • Great platform for *teaching & learning cloudy technologies*

• **Command line clients**

• **Horizon dashboard** very popular; but, incomplete

• **Programmatic control**; python is popular
  ([https://docs.openstack.org/openstacksdk/latest/](https://docs.openstack.org/openstacksdk/latest/))

• **Slack channel** for collaboration API users of Jetstream

• Paved the way for 3rd party interfaces like Exosphere
Using the OpenStack CLI on Jetstream

What an openrc file looks like:

```bash
export OS_PROJECT_NAME="TG-ABC190028"
export OS_USER_DOMAIN_NAME="tacc"
export OS_USERNAME="taccusername"
export OS_IDENTITY_API_VERSION=3
# export OS_PASSWORD='string'
read -sr OS_PASSWORD_INPUT
export OS_PASSWORD=$OS_PASSWORD_INPUT
```

- Please do not publish the AUTH URLs anywhere
- CLI is python based – reads this information from the environment.
- Horizon can generate an openrc file for you (see the Wiki docs)
- **Common pitfall** – make sure you specify the correct Project (allocation) if you have more than one!
Installing the client

- Simple on most Mac OS X and Linux hosts (a single pip command)
- Less simple, but still do-able on Windows
  - Once you have a python installed, becomes a simple pip install
- Latest python-openstackclient (> 4.0.0) works with Python 3
  - **Best practice – use a virtual environment like virtenv for your install**
- Docs on the wiki for this!
- Other CLI clients are available – e.g. python-swiftclient (Swift and S3), python-heatclient (Heat templates), etc
  - These are optional and not necessary for basic operations!
Horizon GUI interface

- Allows most things you can do from the CLI
- Nice for some tasks
  - Network visualizer is something we tend to use as a troubleshooting tool
  - Easier to look at security groups on Horizon (IMHO)
- Downsides:
  - considerably slower than using CLI
  - not all features are present that are in CLI
  - can’t do things programmatically
Exosphere GUI interface

- 3rd party GUI interface for OpenStack clouds
- Developers have a past connection to Jetstream but are working with multiple cloud providers
- Attempting to fill the gap between interfaces built for system administrators like OpenStack Horizon, and intuitive-but-proprietary services like DigitalOcean
- More about Exosphere:
  - [https://gitlab.com/exosphere/exosphere](https://gitlab.com/exosphere/exosphere)
Getting started with the API

Things you’ll set up once (hopefully):
• SSH keys
• Security groups (though you’ll build on the basics as you do more advanced things)
• Create a network
• Create a subnet
• Create a router

Things you’ll likely do many times:
• Create and launch instances
• Screw up and delete instances
• Launch more instances
• Expand security groups

API CLI Tutorial walkthrough: https://github.com/jlf599/JetstreamAPITutorial
API Horizon walkthrough: http://wiki.jetstream-cloud.org/Using+the+OpenStack+Horizon+GUI+Interface
API General Best Practices

• Jetstream-specific – don’t use Atmosphere images on the API side (start with JS-API-Featured-* images)
• Think about your security groups and only open what you REALLY need to open.
• Give objects unique and descriptive names
• When in doubt, use the universally unique identifier (UUID)
• When deleting items, use the universally unique identifier (UUID)
• Before deleting anything, though, “measure twice, cut once”
• Understand that an allocation/tenant lets you see everyone else’s things. Be aware and be ware of deleting things – do unto others...
• Put your toys away if you’re done with them
Security Best Practices

• Think about your security groups and only open what you REALLY need to open. (yes, it’s in the slides twice...on purpose...)

• In a production system, you’d likely want to also run a host-based firewall in addition to security groups (defense in depth!)

• Update often! Unattended security upgrades should be turned on in JS-API-Featured-* images...but still...

• Turn off any services/listeners you do not need

• For any service you run on a host, limit the access as much as possible – if it’s world accessible, make sure permissions and privileges are as limited as possible

• Limit the number of people that interactively login – and create accounts for them instead of using shared accounts (e.g. centos or ubuntu account)

• Monitor the logs – lots of tools out there to help with this!
OpenStack Overview

- Client
- Keystone
- Nova
- Glance
- Ceph
- Cinder
- Compute

Token flow between components.
Jetstream usage highlights – 1 June 2021

• 398 XSEDE projects covering 63 fields of science and over 2400 active users representing 399 institutions
• 80% of Jetstream users have not used any other XSEDE system
• >399M CPU hours allocated to XSEDE projects since June 2016
• 57 active science gateways serving over 61,000 users
• 44 education/teaching allocations serving over 900 students
• 1127 mean active VMs in O&M YR5, 1610 peak active VM count
• Highest user satisfaction in most recent XSEDE survey
Where can I get help?

- API CLI Tutorial: https://github.com/jlf599/JetstreamAPITutorial
- User guides: https://portal.xsede.org/user-guides
- XSEDE KB: https://portal.xsede.org/knowledge-base
- Email: help@xsede.org
Jetstream Partners

funded by the National Science Foundation
Award #ACI-1445604

http://jetstream-cloud.org/
Questions?

- Project website: http://jetstream-cloud.org/
- Project email: help@jetstream-cloud.org Direct email: jeremy@iu.edu

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Getting into the hands on part -

Open https://tinyurl.com/jetstreamAPI in your browser

You’ll be connecting to a prepped host...but you might want to wait until I tell you something key first. 😊

ssh trainXX@tutorial.jetstream-cloud.org